

Client ID: 1000 - Acme Corporation
Pay Group: Semi
Check Date: 4/29/2016
Run Date: 9/2/2015 Run Number: 70

RETIREMENT REPORT

Acme Corporation

Period Begin Date: 4/16/2016
Period End Date: 4/30/2016
Pay Period: 8
Payroll Type: Regular Payroll

401(k) Plan											
Emp #	Employee Name	SSN	Status	Hire Date	Rehire Date	Term Date	Contr.	Current	MTD	QTD	YTD
0003	Abernathy, Joshua	295640003	Active	10/19/1998							
								401(k) Plan Eligible Wages	1,867.71	3,735.42	3,735.42
								401K Match	60.70	121.40	121.40
								401K 4.0000%	74.71	149.42	149.42
											522.97
0020	Avery, Zachary	295640020	Active	4/20/1998							
								401(k) Plan Eligible Wages	3,253.00	6,506.00	6,506.00
								401K Match	121.99	243.98	243.98
								401K 6.0000%	195.18	390.36	390.36
											1,385.81
0006	Bailey, Christopher	295640006	Active	6/29/1998							
								401(k) Plan Eligible Wages	2,444.00	4,888.00	4,888.00
								401K Match	73.32	146.64	146.64
								401K 3.0000%	73.32	146.64	146.64
											520.21
0027	Benson, Justin	295640027	Active	12/3/1998							
								401(k) Plan Eligible Wages	0.00	0.00	0.00
								401K Match	0.00	0.00	0.00
								401K 2.5000%	0.00	0.00	0.00
											2.04
0035	Black, Caleb	295640035	Active	9/14/1998							
								401(k) Plan Eligible Wages	0.00	0.00	0.00
								401K Match	0.00	0.00	0.00
								401K 2.0000%	0.00	0.00	0.00
											1.63
0030	Bonner, Austin	295640030	Active	1/6/1999							
								401(k) Plan Eligible Wages	0.00	0.00	0.00
								401K Match	0.00	0.00	0.00
								401K 6.0000%	0.00	0.00	0.00
											4.89
0025	Boxer, Benjamin	295640025	Active	1/26/1999							
								401(k) Plan Eligible Wages	0.00	0.00	0.00
								401K Match	0.00	0.00	0.00
								401K 2.0000%	0.00	0.00	0.00
											1.68
0011	Doe, William	295640011	Active	3/8/1999							
								401(k) Plan Eligible Wages	1,944.00	3,888.00	3,888.00
								401K Match	68.04	136.08	136.08
								401K 5.0000%	97.20	194.40	194.40
											689.14



Client ID: 1000 - Acme Corporation
 Pay Group: Semi
 Check Date: 4/29/2016
 Run Date: 9/2/2015 Run Number: 70

RETIREMENT REPORT

Acme Corporation

Period Begin Date: 4/16/2016
 Period End Date: 4/30/2016
 Pay Period: 8
 Payroll Type: Regular Payroll

401(k) Plan											
Emp #	Employee Name	SSN	Status	Hire Date	Rehire Date	Term Date	Contr.	Current	MTD	QTD	YTD
0013	Dooly, David	295640013	Active	1/5/1999							
					401(k) Plan Eligible Wages		2,144.00	4,288.00	4,288.00	17,152.00	
					401K Match		69.68	139.36	139.36	557.44	
		401K	4.0000%	85.76	171.52	171.52	686.08				
0024	Doore, Samuel	295640024	Active	2/9/1998							
					401(k) Plan Eligible Wages		0.00	0.00	0.00	84.25	
					401K Match		0.00	0.00	0.00	3.37	
		401K	8.0000%	0.00	0.00	0.00	6.74				
0016	Hack, Alexander	295640016	Active	2/1/1999							
					401(k) Plan Eligible Wages		2,444.00	4,888.00	4,888.00	17,340.45	
					401K Match		73.32	146.64	146.64	520.21	
		401K	3.0000%	73.32	146.64	146.64	520.21				
0017	Jack, John	295640017	Active	6/1/2006							
					401(k) Plan Eligible Wages		1,899.00	3,798.00	3,798.00	13,462.57	
					401K Match		47.48	94.96	94.96	336.60	
		401K	2.5000%	47.48	94.96	94.96	336.60				
0012	James, Anthony	295640012	Active	1/25/1999							
					401(k) Plan Eligible Wages		3,444.00	6,888.00	6,888.00	24,455.83	
					401K Match		111.93	223.86	223.86	794.81	
		401K	4.0000%	137.76	275.52	275.52	978.23				
0018	Macker, James	295640018	Active	10/21/1998							
					401(k) Plan Eligible Wages		1,944.00	3,888.00	3,888.00	13,782.76	
					401K Match		19.44	38.88	38.88	137.83	
		401K	1.0000%	19.44	38.88	38.88	137.83				
0023	Manual, Christian	295640023	Active	10/12/1998							
					401(k) Plan Eligible Wages		0.00	0.00	0.00	81.50	
					401K Match		0.00	0.00	0.00	2.65	
		401K	4.0000%	0.00	0.00	0.00	3.26				
0028	McCoy, Noah	295640028	Active	6/28/2006							
					401(k) Plan Eligible Wages		0.00	0.00	0.00	81.50	
					401K Match		0.00	0.00	0.00	0.82	
		401K	1.0000%	0.00	0.00	0.00	0.82				



Client ID: 1000 - Acme Corporation
Pay Group: Semi
Check Date: 4/29/2016
Run Date: 9/2/2015 Run Number: 70

RETIREMENT REPORT

Acme Corporation

Period Begin Date: 4/16/2016
Period End Date: 4/30/2016
Pay Period: 8
Payroll Type: Regular Payroll

401(k) Plan											
Emp #	Employee Name	SSN	Status	Hire Date	Rehire Date	Term Date	Contr.	Current	MTD	QTD	YTD
0029	McCramer, Logan	295640029	Active	5/1/1997							
								401(k) Plan Eligible Wages	0.00	0.00	100.25
								401K Match	0.00	0.00	3.51
							5.0000%	401K	0.00	0.00	5.01
0007	Miller, Daniel	295640007	Active	2/21/1999							
								401(k) Plan Eligible Wages	1,899.00	3,798.00	13,462.57
								401K Match	47.48	94.96	336.60
							2.5000%	401K	47.48	94.96	336.60
0015	Miller, Tyler	295640015	Active	11/7/1997							
								401(k) Plan Eligible Wages	1,444.00	2,888.00	10,225.07
								401K Match	28.88	57.76	204.50
							2.0000%	401K	28.88	57.76	204.50
0019	Moore, Brandon	295640019	Active	5/1/1997							
								401(k) Plan Eligible Wages	944.00	1,888.00	6,608.00
								401K Match	33.04	66.08	231.28
							5.0000%	401K	47.20	94.40	330.40
0022	Perpe, Dylan	295640022	Active	3/2/1998							
								401(k) Plan Eligible Wages	0.00	0.00	81.50
								401K Match	0.00	0.00	2.65
							4.0000%	401K	0.00	0.00	3.26
0008	Smith, Joseph	295640008	Active	1/26/1998							
								401(k) Plan Eligible Wages	1,944.00	3,888.00	13,631.08
								401K Match	19.44	38.88	136.08
							1.0000%	401K	19.44	38.88	136.08
0010	Terrone, Nicholas	295640010	Active	1/26/1999							
								401(k) Plan Eligible Wages	3,253.00	6,506.00	23,096.79
								401K Match	121.99	243.98	866.15
							6.0000%	401K	195.18	390.36	1,385.81
0004	Vicanno, Matthew	295640004	Active	11/9/1998							
								401(k) Plan Eligible Wages	3,944.00	7,888.00	27,609.15
								401K Match	157.76	315.52	1,104.32
							8.0000%	401K	315.52	631.04	2,208.64



Client ID: 1000 - Acme Corporation
 Pay Group: Semi
 Check Date: 4/29/2016
 Run Date: 9/2/2015 Run Number: 70

RETIREMENT REPORT

Acme Corporation

Period Begin Date: 4/16/2016
 Period End Date: 4/30/2016
 Pay Period: 8
 Payroll Type: Regular Payroll

401(k) Plan													
Emp #	Employee Name	SSN	Status	Hire Date	Rehire Date	Term Date	Contr.	Current	MTD	QTD	YTD		
0005	Williams, Andrew	295640005	Active	8/10/1998									
								401(k) Plan Eligible Wages	1,589.84	3,179.68	3,179.68	11,262.78	
								401K Match	31.80	63.60	63.60	225.28	
								Roth Match	0.16	0.32	0.32	1.13	
								Roth 401K	1.0000%	15.90	31.80	31.80	112.64
								401K	2.0000%	31.80	63.60	63.60	225.28
0032	Woods, Kevin	295640032	Active	6/25/2001									
								401(k) Plan Eligible Wages	0.00	0.00	0.00	81.50	
								401K Match	0.00	0.00	0.00	2.65	
								401K	4.0000%	0.00	0.00	3.26	
0034	Woods, Robert	295640034	Active	11/6/1997									
								401(k) Plan Eligible Wages	0.00	0.00	0.00	81.50	
								401K Match	0.00	0.00	0.00	3.26	
								401K	8.0000%	0.00	0.00	6.52	
0014	Zimmer, Ryan	295640014	Active	2/1/1999									
								401(k) Plan Eligible Wages	3,944.00	7,888.00	7,888.00	28,013.52	
								401K Match	157.76	315.52	315.52	1,120.54	
								401K	8.0000%	315.52	631.04	631.04	2,241.08

401(k) Plan Totals:								Current	MTD	QTD	YTD	
								401(k) Plan Eligible Wages	40,345.55	80,691.10	80,691.10	288,349.42
								401K	1,805.19	3,610.38	3,610.38	12,884.58
								401K Match	1,244.05	2,488.10	2,488.10	8,892.62
								Roth 401K	15.90	31.80	31.80	112.64
								Roth Match	0.16	0.32	0.32	1.13

